



MANAGEMENT

Sales

Amy Kelly, Chief Operating Officer of Sales
732.673.2003 | akelly@s2kfinancial.com

Alex MacGillivray, National Sales Manager
727.324.3953 | amacgillivray@s2kfinancial.com

National Accounts

Megan Smith, Director of National Accounts
617.513.3117 | msmith@s2kfinancial.com

Michael Roman, National Accounts Wholesaler
214.727.8413 | mroman@s2kfinancial.com

TERRITORY/WHOLESALER	PHONE	ASSOCIATE	PHONE
ALEX MACGILLIVRAY	727.324.3953	Felix Vera	646.430.6754
MICHAEL ROMAN	214.727.8431	Nick Ramon	646.430.6752
KURT GUNDERSON	612.799.7531	Felix Vera	646.430.6754
ALEX MACGILLIVRAY	727.324.3953	Felix Vera	646.430.6754
BRENDAN MCLAUGHLIN	512.364.3605	Felix Vera	646.430.6754
JOHN AMABILE	732.546.4862	Felix Vera	646.430.6754
AMY KELLY	732.673.2003	Nick Ramon	646.430.6752
DAN ROEBUCK	919.931.5339	Nick Ramon	646.430.6752
ANDREW BOWMAN	512.423.7335	Andrew Bowman	512.423.7335

Contact your team member via email: first initial and last name @s2kfinancial.com